Greetings Consumer Marketers,

In many ways, it’s a good year for B2C content marketers. Adoption rates of content marketing are on the rise and confidence has grown:

► 90% of B2C marketers are using content marketing, compared with 86% last year.
► 34% of B2C marketers consider themselves effective at content marketing—up from 32% last year.
► B2C marketers have rated many tactics higher in effectiveness this year; in-person events and eNewsletters top the list of effective tactics.
► B2C marketers are using all social platforms more often, with LinkedIn use registering the biggest jump (from 51% to 71%).

This confidence in content marketing also shows in terms of investment: 60% of B2C marketers plan to increase the amount they allocate to content marketing. Perhaps surprisingly, the least effective B2C marketers plan to increase their content marketing budgets more than the most effective ones (69% vs. 55%): another indication that marketers believe in the principles of content marketing, even if they have not quite figured out how to best execute.

Read on to discover not only how the B2C content marketing landscape has changed over the last year, but also to learn what the most effective B2C marketers are doing differently than their peers.

On with the content marketing revolution!

Joe Pulizzi
Founder
Content Marketing Institute

Ann Handley
Chief Content Officer
MarketingProfs

Note: Throughout this report, we refer to companies by size. Large companies are defined as 1,000+ employees; midsize as 100-999 employees; small as 10-99 employees; and microsize as 1-9 employees.
90% of B2C marketers use content marketing.

Last year, 86% of B2C marketers said they used content marketing.

While 93% of large B2C companies, 94% of midsize companies, and 95% of small companies use content marketing, only 78% of microsize companies do.

2014 B2C Content Marketing Trends—North America: Content Marketing Institute/MarketingProfs
34% of B2C marketers believe they are effective at content marketing.

Over the past year: last year, 32% of B2C marketers said they were effective at content marketing.

42% of B2B marketers believe they are effective at content marketing.
OVERALL EFFECTIVENESS

Profile of a best-in-class B2C content marketer.

Comparison of Most Effective B2C Content Marketers with Least Effective B2C Content Marketers

<table>
<thead>
<tr>
<th>Feature</th>
<th>Most Effective</th>
<th>Overall/Average</th>
<th>Least Effective</th>
</tr>
</thead>
<tbody>
<tr>
<td>Has a documented content strategy</td>
<td>60%</td>
<td>39%</td>
<td>12%</td>
</tr>
<tr>
<td>Has someone who oversees content marketing strategy</td>
<td>85%</td>
<td>67%</td>
<td>50%</td>
</tr>
<tr>
<td>Average number of tactics used</td>
<td>14</td>
<td>12</td>
<td>9</td>
</tr>
<tr>
<td>Average number of social media platforms used</td>
<td>7</td>
<td>6</td>
<td>5</td>
</tr>
<tr>
<td>Percent of marketing budget spent on content marketing</td>
<td>32%</td>
<td>24%</td>
<td>10%</td>
</tr>
<tr>
<td>Challenged with lack of budget</td>
<td>36%</td>
<td>48%</td>
<td>67%</td>
</tr>
<tr>
<td>Challenged with lack of knowledge and training</td>
<td>14%</td>
<td>33%</td>
<td>66%</td>
</tr>
</tbody>
</table>

• “Most Effective” = Respondents who rated their organization’s use of content marketing as 4 or 5 in terms of effectiveness (on a scale of 1 to 5, with 5 being “Very Effective”)
• “Least Effective” = Respondents who rated their organization’s use of content marketing as 1 or 2 in terms of effectiveness (on a scale of 1 to 5, with 1 being “Not At All Effective”)

2014 B2C Content Marketing Trends—North America: Content Marketing Institute/MarketingProfs
39% of B2C marketers have a documented content strategy.

- 60% of the most effective B2C marketers have a documented content strategy, compared with 12% of their least effective peers.
- Small B2C companies are more likely than large B2C companies to have a documented content strategy (46% vs. 41%).
67% of B2C organizations have someone in place to oversee content marketing strategy.

85% of the most effective B2C marketers have someone who oversees content marketing strategy, compared with 50% of their least effective B2C peers.

Small B2C companies are more likely than large B2C companies to have someone who oversees content marketing strategy (69% vs. 58%).

Percentage of B2C Marketers with Someone Who Oversees Content Marketing Strategy

- 67% Yes
- 26% No
- 6% Unsure

2014 B2C Content Marketing Trends—North America: Content Marketing Institute/MarketingProfs
72% of B2C marketers are producing more content than they did one year ago.

- 77% of the most effective B2C marketers are creating more content than they did one year ago, compared with 64% of their least effective peers.

- 81% of B2C marketers with a documented content marketing strategy are creating more content than they did one year ago, compared with 69% of those who do not have a documented strategy.

Change in Amount of B2C Content Creation (Over Last 12 Months)

- 32% Significantly More
- 40% More
- 21% Same Amount
- 4% Less
- 3% Unsure

B2C marketers use an average of 12 content marketing tactics.

B2C Content Marketing Usage (by Tactic)

- B2C marketers use the same number of tactics as they did last year (12); their B2B counterparts use 13.

- As with B2B, infographics has seen the largest increase in usage (from 33% last year to 40% this year).
B2C content marketers have increasing confidence with many tactics.

B2C confidence in the effectiveness of all these tactics has risen, with the exception of blogs, which is down two percentage points.

For the second year in a row, B2C marketers have rated in-person events as the most effective tactic, with confidence in effectiveness increasing substantially (from 62% last year to 74% this year).

The most effective B2C marketers, however, rate eNewsletters as the most effective tactic (91%), followed by in-person events (81%).
B2C marketers are using social media more frequently than they did last year.

Percentage of B2C Marketers Who Use Various Social Media Platforms to Distribute Content

- Facebook: 89%
- Twitter: 80%
- YouTube: 72%
- LinkedIn: 71%
- Google+: 55%
- Pinterest: 53%
- Instagram: 32%
- SlideShare: 19%
- Flickr: 18%
- Tumblr: 18%
- Foursquare: 16%
- Vimeo: 16%
- StumbleUpon: 13%
- Vine: 13%

- B2C and B2B marketers both use an average of six social media platforms; last year, B2C used four.
- B2C marketers are using every social media platform listed here more often than they did last year.
- LinkedIn had the biggest jump in B2C usage: from 51% last year to 71% this year.
Although adoption rates of social media are high, B2C marketers are unsure of its effectiveness.

- Overall, B2C marketers rate Facebook as the most effective social platform; however, large B2C companies rate YouTube as the most effective.

- B2C marketers have more confidence in Facebook, YouTube, Pinterest, Tumblr, and Google+ than their B2B counterparts do.
Brand awareness is the top organizational goal for B2C content marketing.

Organizational Goals for B2C Content Marketing

- Brand Awareness: 79%
- Customer Acquisition: 71%
- Customer Retention/Loyalty: 65%
- Engagement: 64%
- Website Traffic: 62%
- Sales: 51%
- Lead Generation: 50%
- Thought Leadership: 33%
- Lead Management/Nurturing: 28%

Brand awareness has replaced customer retention/loyalty (which was 77% last year) as the top goal for B2C content marketing.

74% of the most effective B2C marketers cite engagement as a goal, compared with 43% of their least effective B2C peers.
B2C marketers cite Web traffic as their top content marketing metric.

For the second year in a row, B2C marketers have cited Web traffic and social media sharing as their top two content marketing metrics.
60% of B2C marketers plan to increase their content marketing budget over the next 12 months.

- A higher percentage of B2C marketers plan to increase their content marketing budget compared with last year (60% vs. 55%).
- B2C marketers will increase content marketing spend more so than their B2B counterparts (60% vs. 58%).
- 69% of the least effective B2C marketers plan to increase their spend, compared with 55% of the most effective.

B2C Content Marketing Spending (Over Next 12 Months)

- 45% Increase
- 15% Significantly Increase
- 28% Remain the Same
- 10% Unsure
- 2% Decrease

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On average, 24% of B2C marketing budgets are allocated to content marketing.

The most effective B2C marketers allocate 32% of their total budget to content marketing, while the least effective allocate 10%.

Large B2C companies allocate 19% of their marketing budget to content marketing, while small B2C companies allocate 24%.

2014 B2C Content Marketing Trends—North America: Content Marketing Institute/MarketingProfs
Large B2C companies outsource content creation more frequently than small B2C companies.

B2C marketers overall are outsourcing slightly more than they did last year (49% vs. 47%).

There are no substantial differences between how much content the most effective and least effective B2C marketers outsource.

B2C marketers outsource content more often than their B2B counterparts do (49% vs. 44%).
Writing and design are the functions most likely to be outsourced.

Functions that B2C Marketers Outsource

- Writing: 63%
- Design: 41%
- Content Distribution/Syndication: 27%
- Editing: 24%
- Content Planning & Strategy: 16%
- Measurement/Analytics: 15%
- Buyer Persona Creation: 5%

The most effective B2C marketers are less likely to outsource most aspects of content marketing with one notable exception: 19% are more likely to outsource measurement and analytics, compared with 14% of their least effective peers.

2014 B2C Content Marketing Trends—North America: Content Marketing Institute/MarketingProfs
B2C marketers most often tailor content based on profiles of individual decision makers.

How B2C Organizations Tailor Content

- Profile of Individual Decision Makers: 56%
- Industry Trends: 44%
- Stage in the Buying Cycle: 40%
- Personalized Content Preferences: 38%
- Company Characteristics: 33%
- Competitors’ Content: 12%
- None: 8%

91% of B2C marketers segment their content in at least one way.

B2B marketers tailor content more often than B2C marketers in every category listed here, with one exception: B2C marketers are more likely than their B2B counterparts to tailor content based on personalized content preferences (38% vs. 21%).
Lack of budget, while still an issue, is no longer the top challenge for B2C content marketers.

The top three challenges last year were lack of budget (52%), producing enough content (51%), and producing the kind of content that engages (49%).

B2C marketers are less challenged in all areas listed here than they were last year, except for lack of time (new this year), producing the kind of content that engages, and lack of buy-in/vision.

### Challenges that B2C Content Marketers Face

<table>
<thead>
<tr>
<th>Challenge</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lack of Time</td>
<td>57%</td>
</tr>
<tr>
<td>Producing the Kind of Content that Engages</td>
<td>51%</td>
</tr>
<tr>
<td>Lack of Budget</td>
<td>48%</td>
</tr>
<tr>
<td>Producing Enough Content</td>
<td>45%</td>
</tr>
<tr>
<td>Inability to Measure Content Effectiveness</td>
<td>36%</td>
</tr>
<tr>
<td>Producing a Variety of Content</td>
<td>36%</td>
</tr>
<tr>
<td>Lack of Knowledge and Training</td>
<td>33%</td>
</tr>
<tr>
<td>Lack of Integration Across Marketing</td>
<td>31%</td>
</tr>
<tr>
<td>Lack of Buy-in/Vision</td>
<td>23%</td>
</tr>
<tr>
<td>Lack of Integration Across HR</td>
<td>14%</td>
</tr>
<tr>
<td>Inability to Collect Information from SMEs</td>
<td>13%</td>
</tr>
<tr>
<td>Finding Trained Content Marketing Professionals</td>
<td>10%</td>
</tr>
</tbody>
</table>

*2014 B2C Content Marketing Trends—North America: Content Marketing Institute/MarketingProfs*
Marketers at large companies face different challenges than marketers at small companies.

### Biggest B2C Content Marketing Challenge (by Company Size)

<table>
<thead>
<tr>
<th>Challenge</th>
<th>Large Companies (1,000+ Employees)</th>
<th>Small Companies (10-99 Employees)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Producing the Kind of Content that Engages</td>
<td>16%</td>
<td>13%</td>
</tr>
<tr>
<td>Lack of Buy-in/Vision</td>
<td>15%</td>
<td>7%</td>
</tr>
<tr>
<td>Lack of Integration Across Marketing</td>
<td>14%</td>
<td>0%</td>
</tr>
<tr>
<td>Lack of Time</td>
<td>14%</td>
<td>24%</td>
</tr>
<tr>
<td>Lack of Budget</td>
<td>7%</td>
<td>16%</td>
</tr>
<tr>
<td>Lack of Knowledge and Training</td>
<td>5%</td>
<td>7%</td>
</tr>
<tr>
<td>Producing Enough Content</td>
<td>5%</td>
<td>10%</td>
</tr>
<tr>
<td>Inability to Measure Content Effectiveness</td>
<td>4%</td>
<td>9%</td>
</tr>
<tr>
<td>Producing a Variety of Content</td>
<td>3%</td>
<td>0%</td>
</tr>
<tr>
<td>Lack of Integration Across HR</td>
<td>3%</td>
<td>0%</td>
</tr>
<tr>
<td>Finding Trained Content Marketing Professionals</td>
<td>0%</td>
<td>4%</td>
</tr>
</tbody>
</table>

2014 B2B Content Marketing Trends—North America: Content Marketing Institute/MarketingProfs

The fourth annual Content Marketing Survey, from which the results of this report were generated, was mailed electronically to a sample of marketers using lists from Content Marketing Institute, MarketingProfs, Brightcove, Blackbaud, King Content, The Association for Data-driven Marketing & Advertising (ADMA), the Direct Marketing Association UK (DMA), Industry Week, and New Equipment Digest. A total of 4,397 recipients from around the globe—representing a full range of industries, functional areas, and company sizes—responded throughout July and August 2013.

About Content Marketing Institute:
Content Marketing Institute (CMI) is the leading global content marketing education and training organization. CMI teaches enterprise brands how to attract and retain customers through compelling, multi-channel storytelling. CMI’s Content Marketing World, the largest content marketing-focused event, is held every September, and Content Marketing World Sydney, every March. CMI also produces the quarterly magazine Chief Content Officer, and provides strategic consulting and content marketing research for some of the best-known brands in the world. CMI is a 2012 and 2013 Inc. 500 company. View all original CMI research at www.contentmarketinginstitute.com/research.

About MarketingProfs:
MarketingProfs (www.marketingprofs.com) is a marketing education and training company that offers actionable know-how designed to make you a smarter marketer. More than 600,000 MarketingProfs members rely on our free daily publications, virtual conferences, and more to stay up-to-date on the most important trends in marketing—and how to apply them to their businesses.

About Imagination:
Imagination creates original custom content that’s guided by thoughtful strategy, powered by big ideas, and executed flawlessly. Founded 19 years ago by James E. Meyers, president and CEO, Imagination delivers strategic, integrated content marketing programs for more than 20 blue-chip clients and associations. Today, Imagination employs nearly 100 full-time content marketing professionals, including editors, strategists, community managers, analysts, developers, and designers. Company capabilities include content strategy and planning, custom magazine publishing, digital content and design, social media strategy, video, community management, and marketing automation. We listen to you. We connect with your audience. We create content marketing programs that will achieve your business objectives.